

**Financial Services Company**  
GCC Daily Report



2025

**Research Department**

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# FSC Daily Report

13/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,678.22	(1.4)	(0.8)	21.8	21.1	3.4	3.0	1.74%
MSCI Emerging Markets Index	1,057.11	(0.9)	(1.7)	13.5	15.2	1.7	1.7	2.75%
MSCI FM FRONTIER MARKETS	535.14	(0.6)	0.5	#N/A N/A	12.2	0.2	1.6	4.19%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	573.91	(0.3)	0.8	10.7	14.0	1.6	1.7	4.05%
Muscat Stock Exchange MSX 30 Index	4,597.45	(0.0)	0.5	11.5	12.4	0.9	0.8	5.97%
Tadawul All Share Index	12,116.92	(0.1)	0.7	19.5	22.2	2.3	2.3	3.65%
Dubai Financial Market General Index	5,232.50	0.1	1.4	10.1	11.3	1.5	1.1	4.63%
FTSE ADX GENERAL INDEX	9,459.18	(0.4)	0.4	17.0	21.5	2.5	2.3	2.14%
Qatar Exchange Index	10,219.69	(1.8)	(3.3)	11.3	14.2	1.3	1.5	4.19%
Bahrain Bourse All Share Index	1,919.48	(2.6)	(3.3)	15.9	11.0	1.4	0.9	3.80%
Boursa Kuwait All Share Price Return Ir	7,483.71	(0.1)	1.6	19.4	20.7	1.8	1.5	3.98%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	559.50	(1.0)	(1.7)	15.0	17.1	1.7	1.7	2.66%
MSCI AC Asia Ex. Japan Index	688.38	(0.9)	(2.2)	14.5	16.8	1.6	1.7	0.00%
Nikkei 225	39,190.40	(1.0)	(1.8)	18.2	25.5	2.1	1.9	1.74%
S&P/ASX 200	8,191.92	(1.2)	0.4	20.7	19.3	2.4	2.2	3.55%
Hang Seng Index	18,874.14	(1.0)	(5.9)	9.5	11.0	1.1	1.1	4.36%
NSE Nifty 50 Index	23,085.95	(1.5)	(2.4)	22.0	24.0	3.5	3.3	1.33%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.42	(0.8)	0.9	15.0	16.3	2.1	1.9	3.34%
MSCI Emerging Markets Europe Index	120.78	(0.6)	2.0	7.0	7.1	1.1	1.0	4.18%
FTSE 100 Index	8,225.75	(0.3)	0.6	13.6	14.0	1.9	1.7	3.81%
Deutsche Boerse AG German Stock Inc	20,064.24	(0.7)	0.8	16.9	15.5	1.8	1.6	2.79%
CAC 40	7,369.76	(0.8)	(0.1)	14.2	16.1	1.8	1.8	3.35%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,778.07	(1.5)	(0.8)	26.2	23.7	4.8	4.1	1.33%
S&P 500 INDEX	5,827.04	(1.5)	(0.9)	26.2	23.6	5.1	4.3	1.29%
Dow Jones Industrial Average	41,938.45	(1.6)	(1.4)	22.9	21.2	5.1	4.6	1.69%
NASDAQ Composite Index	19,161.63	(1.6)	(0.8)	39.9	38.6	7.0	5.9	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	570.97	2.3	3.9	-31%	150%
Gold Spot \$/Oz	2,680.00	-0.4	2.1	-4%	155%
BRENT CRUDE FUTR Mar25	81.14	1.7	8.7	-5%	76%
Generic 1st'OQA' Future	82.16	2.7	8.0	-35%	345%
LME COPPER 3MO (\$)	9,091.50	0.1	3.7	-17%	110%
SILVER SPOT \$/OZ	30.04	-1.2	3.9	-14%	151%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,597.45							
Change	-0.44	-0.01%						
Previous Close	4,597.89		Financial Sector	7,849.22	7,863.62	-0.18%	1.60%	1.60%
Open	4,596.98		Industry Sector	5,215.30	5,282.18	-1.27%	-1.05%	-1.05%
Day's High	4,600.01		Services Sector	1,750.46	1,748.12	0.13%	0.42%	0.42%
Day's Low	4,585.52		MSM Shariah Index	424.61	425.20	-13.85%	-	-
YTD Change	0.46%							
Volume Mn	21.42							
MSX30 Value Traded Mn	5.74							
Traded / Listed Stocks	46	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
FINANCIAL CORPORATION	0.037	2.78%	AL ANWAR CERAMIC	0.097	-9.35%	OQ EXPLORATION A	0.340	10511.30
SEBMCORP SALALAH	0.1	2.04%	NATIONAL FINANCE	0.130	-5.80%	OMINVEST	0.329	1782.64
JAZEERA STEEL PRODUCTS	0.297	1.71%	MUSANDAM POWER	0.266	-3.62%	OQ GAS NETWORKS	0.136	1571.07
SHELL OMAN MARKETING	0.62	1.64%	ALANWAR INVESTMENT	0.070	-2.78%	SOHAR INTERNATIO	0.140	1507.90
BANK MUSCAT	0.26	1.17%	GALFAR ENGINEERING & CONTRACTING	0.070	-2.78%	OQ BASE INDUSTRIE	0.114	1337.98

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,116.92		Tadawul Banks	12,306.74	12,305.38	0.01%	-0.22%	0.35%
Change	-10.05	-0.08%	Tadawul Energy	5,306.36	5,297.58	0.17%	0.41%	0.13%
Previous Close	12,126.97		Tadawul Utilities	13,628.82	13,697.92	-0.50%	0.24%	-1.08%
Open	12,134.58		Tadawul Telecom	8,133.62	8,058.70	0.93%	1.61%	3.38%
Day's High	12,171.07		Tadawul Insurance	10,851.39	10,908.51	-0.52%	-0.45%	2.16%
Day's Low	12,101.45		Tadawul Retailing	7,755.19	7,783.57	-0.36%	0.08%	3.09%
YTD Change	0.67%		Tadawul Food & Beverages	5,960.70	5,967.83	-0.12%	0.33%	-0.87%
Volume Mn	208,951.26		Tadawul Media	32,014.15	32,793.76	-2.38%	-2.86%	0.29%
Value Traded Mn	5,582.53		Tadawul Materials	5,471.79	5,469.04	0.05%	1.05%	-1.73%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	16,077.75	16,159.91	-0.51%	-0.20%	5.98%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI CABLE CO	107.8	4.45%	ADVANCE INTERNATIONAL COMMUN	4.20	-4.98%	AL-BAHA DEVELOPMI	0.45	17271.88
SAUDI IND INVESTMENT GROUP	17.62	3.53%	FAWAZ ABDULAZIZ ALHOKAIR & C	14.70	-4.92%	SAUDI ARABIAN OIL (	28.05	8659.82
LADUN INVESTMENT CO	3.83	3.23%	AME COMPANY FOR MEDICAL SUPP	112.00	-3.95%	ANAAM INTERNATIO	1.30	8481.66
RAOOM TRADING CO	185.8	2.99%	GROUP FIVE PIPE SAUDI LTD	39.90	-3.62%	TOURISM ENTERPRIS	0.94	5746.96
SAUDI INDUSTRIAL EXPORT CO	2.53	2.85%	BAWAN CO	58.90	-2.97%	SAUDI INDUSTRIAL E	2.53	4016.30

### Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,232.50							
Change	4.18	0.08%						
Previous Close	5,228.32		<b>Real Estate &amp; Construction</b>	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Open	5,229.09		<b>Banking</b>	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
			<b>Investment and Financial</b>	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Day's High	5,259.39		<b>Insurance</b>	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Day's Low	5,222.54		<b>Consumer Staples</b>	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
YTD Change	0.01		<b>Services</b>	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
			<b>Industrial</b>	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Volume Mn	91,396.30		<b>Telecommunication</b>	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Value Traded Mn	383.15		<b>Transportation</b>	RNA/N/A	RNA/N/A	RNA/DEL	RNA/DEL	RNA/DEL
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAMEX PJSC	2.65	14.72%	EMAAR PROPERTIES PJSC	12.75	-1.92%	DRAKE & SCULL INTEI	0.36	46,980.61
TAKAFUL EMARAT INSURANCE	1.46	6.57%	DUBAI ISLAMIC INSURANCE CO	0.331	-1.78%	TAKAFUL EMARAT IN	1.46	29,734.69
BHM CAPITAL FINANCIAL SERVIC	2.23	3.72%	SHUAA CAPITAL PSC	0.262	-1.13%	AJMAN BANK PJSC	1.72	25,534.59
GULF NAVIGATION HOLDING PJSC	5.58	2.95%	EMAAR DEVELOPMENT PJSC	13.65	-0.73%	SHUAA CAPITAL PSC	0.26	25,379.91
TABREED	3.03	2.02%	DUBAI FINANCIAL MARKET PJSC	1.56	-0.64%	EMAAR PROPERTIES I	12.75	17,506.85

### Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,459.18							
Change	-36.30	-0.38%						
Previous Close	9,495.48		<b>Financial</b>	16,898.49	16,989.98	-0.54%	-0.54%	0.72%
Open	9,495.48		<b>Telecommunication</b>	3,998.35	3,993.44	0.12%	0.12%	-0.25%
Day's High	9,519.14		<b>Consumer Services</b>	13,340.05	13,476.19	-1.01%	-1.01%	2.27%
Day's Low	9,459.18		<b>Basic Material</b>	4,687.59	4,687.59	0.00%	0.00%	2.93%
YTD Change	0.43%		<b>Industrials</b>	2,758.01	2,742.61	0.56%	0.56%	1.45%
			<b>Utilities</b>	12,316.33	12,197.14	0.98%	0.98%	-11.68%
Volume Mn	228,761.19		<b>Energy</b>	2,265.79	2,263.17	0.12%	0.12%	0.41%
Value Traded Mn	838.49		<b>Health Care</b>	2,493.95	2,554.32	-2.36%	-2.36%	3.57%
Traded / Listed Stocks	73	84	<b>Real Estate</b>	11,284.61	11,417.67	-1.17%	-1.17%	0.33%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.79	14.74%	ABU DHABI NATIONAL TAKAFUL C	4.47	-9.70%	DANA GAS	0.76	31608.07
RAS AL KHAIMA POULTRY	1.79	14.01%	NATIONAL BANK OF FUJAIRAH	3.64	-8.77%	MULTIPLY GROUP	2.16	27269.25
ABU DHABI NATL CO FOR BUILDI	1.26	9.57%	HAYAH INSURANCE CO PJSC	1.01	-7.34%	ESHRAQ INVESTMEN'	0.34	15650.92
ALPHA DHABI HOLDING PJSC	12.3	3.36%	PALMS SPORTS P.J.S.C	9.37	-5.16%	GULF PHARMACEUTI	1.46	12839.70
COMMERCIAL BANK INTERNATIONA	0.683	1.94%	GULF PHARMACEUTICAL IND PSC	1.46	-3.31%	ABU DHABI NATIONA	0.59	11748.09

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,219.69							
Change	-184.89	-1.78%	<b>Total Return</b>	23,306.26	23,727.90	-1.78%	-2.12%	-3.32%
Previous Close	10404.58		<b>Rayan Islamic</b>	4,730.81	4,809.73	-1.64%	-2.03%	-2.87%
Open	10404.58		<b>All Share</b>	3,653.01	3,715.11	-1.67%	-2.10%	-3.24%
Day's High	10409.97		<b>Banks &amp; Finance</b>	4,508.28	4,598.07	-1.95%	-2.82%	-4.81%
Day's Low	10218.02		<b>Industrials</b>	4,157.91	4,215.78	-1.37%	-1.26%	-2.08%
YTD Change	-0.03324155		<b>Transportation</b>	5,058.02	5,137.40	-1.55%	-1.01%	-2.07%
Volume Mn	141.723		<b>Real Estate</b>	1,559.39	1,566.68	-0.47%	-1.12%	-3.53%
Value Traded Mn	416.6412		<b>Insurance</b>	2,318.40	2,322.15	-0.16%	-0.75%	-1.28%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,830.66	1,878.29	-2.54%	-2.49%	1.78%
			<b>Consumer Goods</b>	7,607.14	7,711.87	-1.36%	-1.42%	-0.78%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA INSURANCE CO	2.54	1.36%	WIDAM FOOD CO	2.22	-3.77%	EZDAN HOLDING GRC	0.96	17862.49
VODAFONE QATAR	1.86	0.43%	ALIJARAH HOLDING COMPANY QPS	0.74	-3.38%	SALAM INTERNATION	0.64	12961.42
-	-	-	OOREDOO QPSC	11.76	-3.37%	QATAR ALUMINIUM M	1.19	11892.52
-	-	-	SALAM INTERNATIONAL INVESTME	0.64	-3.32%	BALADNA	1.26	11635.13
-	-	-	QATAR INTERNATIONAL ISLAMIC	10.29	-2.83%	ALIJARAH HOLDING C	0.74	5422.42

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,919.48							
Change	-50.56	-2.57%	<b>MSCI Bahrain</b>	157.20	157.44	-0.16%	-0.15%	-0.95%
Previous Close	1,970.04		<b>MSCI Bahrain Domestic Islamic</b>	61.98	62.10	-0.19%	-0.19%	-1.09%
Open	1,968.21		<b>MSCI Bahrain Net TR USD</b>	429.90	429.89	0.00%	0.00%	-0.76%
Day's High	1968.210							
Day's Low	1919.110							
YTD Change	-3.35%							
Volume Mn	568.28							
Value Traded Mn	0.223							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN DUTY FREE COMPLEX	0.41	2.50%	ALUMINIUM BAHRAIN BSC	1.16	-9.96%	ALUMINIUM BAHRAII	1.16	320.18
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.28	-8.20%	SEEF PROPERTIES	0.11	30.00
-	-	-	TRAFKO GROUP BSC	0.29	-6.45%	AL SALAM BANK BSC	0.20	28.92
-	-	-	AL SALAM BANK BSC	0.20	-1.00%	NATIONAL BANK OF B	0.48	15.00
-	-	-	-	-	-	TRAFKO GROUP BSC	0.29	14.45

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,483.71							
Change	-8.04	-0.11%	<b>Industrials</b>	728.24	728.94	-0.10%	0.64%	0.64%
Previous Close	7,491.75		<b>Banks</b>	1,851.86	1,857.31	-0.29%	2.32%	2.32%
Open	7,492.52		<b>Consumer Service</b>	993.21	1,017.87	-2.42%	-0.55%	-0.55%
			<b>Technology</b>	1,076.70	1,076.70	0.00%	3.50%	3.50%
Day's High	7,516.75		<b>Real Estate</b>	1,376.39	1,371.35	0.37%	1.72%	1.72%
Day's Low	7,462.85		<b>Financial Services</b>	1,516.32	1,516.60	-0.02%	0.38%	0.38%
YTD Change	1.65%		<b>Telecom</b>	1,012.33	1,010.67	0.16%	-0.53%	-0.53%
			<b>Health Care</b>	396.63	426.19	-6.94%	-13.45%	-13.45%
Volume Mn	0.30		<b>Insurance</b>	2,105.62	2,025.60	3.95%	2.45%	2.45%
Value Traded Mn	76.24		<b>Basic Materials</b>	895.62	891.25	0.49%	-1.72%	-1.72%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
UNICAP INVESTMENT AND FINANC	251.00	8.19%	KUWAIT & MIDDLE EAST FIN INV	265.00	-14.79%	WARBA BANK KSCP	227.00	36476.62
GULF INSURANCE GROUP KSC	1264.00	8.03%	AL MAIDAN DENTAL CLINIC CO K	651.00	-9.71%	KUWAIT BUSINESS TC	94.10	25193.06
KUWAIT BUSINESS TOWN REAL ES	94.10	6.81%	HAYAT COMMUNICATIONS	67.20	-4.55%	GULF BANK	310.00	23461.10
KUWAIT CO FOR PROCESS PLANT	347.00	6.77%	OSOUL INVESTMENT KSCC	141.00	-3.42%	KUWAIT & MIDDLE E	265.00	18129.19
ALARGAN INTERNATIONAL REAL	88.00	6.67%	AL MADAR KUWAIT HOLDING CO	108.00	-2.70%	KUWAIT INTERNATIO	201.00	14230.88

Source: FSC